

E-FILED on September 26, 2006

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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

**NOTICE OF FILING OF RESIGNATION
 OF THOMAS HANTGES AS TRUSTEE
 OF USA COMMERCIAL MORTGAGE
 COMPANY'S DEFINED BENEFIT
 PENSION PLAN
 (AFFECTS USA COMMERCIAL
 MORTGAGE)**

In re:
 USA SECURITIES, LLC,
 Debtor.

Date: September 28, 2006
 Time: 9:30 a.m.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC

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USA Commercial Mortgage Company ("USACM") hereby submits this Notice of Filing of Resignation of Thomas Hantges as Trustee of USACM's Defined Benefit Pension Plan.

STATEMENT OF FACTS

1. On or about September 1, 2006, USACM filed its Motion for Approval of Appointment of a Successor Trustee for its Defined Benefit Pension Plan and to Freeze the Plan Effective September 30, 2006 ("Motion").

2. At the time the Motion was filed, Thomas Hantges had not yet resigned his office as trustee of USACM's defined benefit pension plan because he was traveling.

3. Since the Motion was filed, USACM has obtained Mr. Hantges resignation as trustee, and attached hereto as **Exhibit A** is a copy of the Resignation of Office of Trustee that has been executed by Mr. Hantges, as well as Victoria Loob and Joseph Milanowski.

4. The resignation of Mr. Hantges is being filed as a supplement to the Motion.

5. Debtors respectfully request that this Court enter an order approving the substitution of USACM as the successor trustee of the Plan in place of Ms. Loob, Mr. Hantges and Mr. Milanowski and freezing the Plan effective on September 30, 2006 as requested in the Motion.

Respectfully submitted this 26th day of September, 2006.

/s/ Jeanette E. McPherson

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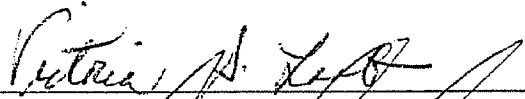
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EXHIBIT “A”

RESIGNATION OF OFFICE OF TRUSTEE

We, the undersigned Trustees of the USA Commercial Mortgage Company Defined Benefit Pension Plan (the "Plan"), do hereby give notice of resignation as Trustee as provided under the Plan. This resignation is effective as of September 30, 2006, and the written notice requirement is hereby waived.

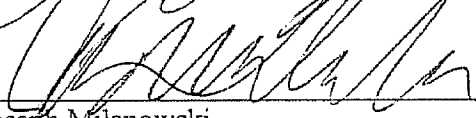
Dated: August 31, 2006.



Victoria S. Loob



Thomas Hantges



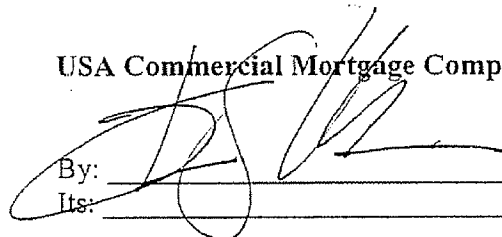
Joseph Milanowski

ACCEPTANCE OF RESIGNATION

USA Commercial Mortgage Company, Employer-sponsor of the USA Commercial Mortgage Company Defined Benefit Pension Plan, does accept, pursuant to the Plan, the resignation of Victoria S. Loob, Thomas Hantges and Joseph Milanowski as Trustees.

Dated: August 31, 2006.

USA Commercial Mortgage Company


By: _____
Its: _____